

Business Summary

Mickey's Plumbing & Heating is one of the oldest, most established plumbing and heating companies in Colorado. The business first opened in 1970. It has enjoyed consistent sales growth and profitability for several years. 2005 was the best year in the company's history in terms of both sales and profitability. Significant opportunities exist for even more growth with new management energy. The company moved to its current location in 2001, which is 4,000 s.f. industrial condominium.

With a tremendous history, quality real estate and an outstanding local reputation, Mickey's represents a tremendous investment opportunity. Long-term, quality full-time employees complete the picture.

Mickey's Plumbing & Heating is a business opportunity. ***The BizByOwner system will automatically generate this professional, one page profile after you answer the background questionnaire and enter your financial information.***

BizByOwner gives you a dynamic, step-by-step system that shows you how to sell your own business, saving you thousands in commissions. Join the revolution in business sales today!

Value & Background Data

Selling Price

Selling Price, Business:	\$599,000
Selling Price, Real Estate:	\$449,000
Total Enterprise Value:	\$1,048,000

Included in Business Price:

Furniture, Fixtures & Equipment:	\$78,000
Leasehold Improvements:	\$59,000
Other Assets:	\$25,000

Inventory:	\$15,000
Does Price Include Inventory?	Yes

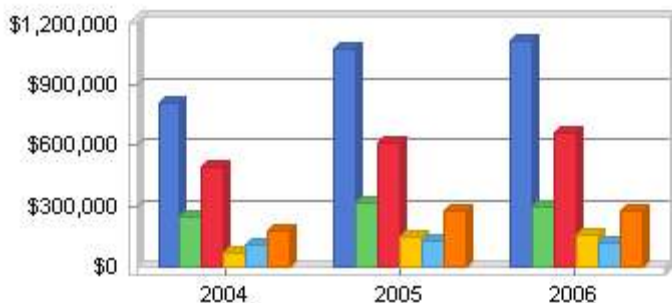
Additional Information

Years of Operation:	36
Years Under Current Ownership:	36
Type of Entity:	C Corporation
Number of Employees:	6

Real Estate Information

Lease/Owned:	Owned
Lease Rate/Month:	\$3,500
Premises Size:	4,000 s.f.
Lot Size:	4,500 s.f.

Financial Information Overview



	2004	2005	2006
Sales	\$814,060	\$1,080,860	\$1,125,000
COGS	\$245,373	\$320,169	\$302,400
Op Exp	\$497,950	\$614,615	\$664,400
Net Income	\$70,738	\$146,076	\$158,200
Adj	\$110,269	\$128,485	\$116,800
DCF	\$181,007	\$274,561	\$275,000

Confidential Contact Information

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Any projections are the opinion of management only and subject to the assessment of any buyer. Cash Flow is arrived at by assessing those items that are discretionary to the current Management's situation or that management believes would or could materially change under new ownership. Every buyer is responsible for assessing all aspects of the company's financial performance including the operating income and adjusted cash flow of the business. The future profitability of a business is not guaranteed and a buyer assumes all risk of future operations which may vary from the projections set forth above.